



# AAFM ® American Academy of Financial Management ® International Board of Standards and Accreditation Council – Global Academy News

## Annual Report & Global Growth



**From: AAFM ® Global - International Board of Standards and Accreditation Council**

**“The AAFM ® Certification Board - Approving and Recognizing over 650 accredited and government recognized educational institutions & programs worldwide. The AAFM ® is the first to have direct agreements with Accreditation Agencies while providing Post-Doctorate Level Law School Education.**

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**1) New Official Websites for American Academy of Financial Management AAFM ® - <http://www.aafm.us> and [www.AAFM.hk](http://www.AAFM.hk) \* [www.AAFM.ae](http://www.AAFM.ae) \* [www.AAFM.mx](http://www.AAFM.mx) \* [www.AAFM.in](http://www.AAFM.in) \* [www.AAFM.co.uk](http://www.AAFM.co.uk)**

New Official Certification Websites for Global Academy of Financial Management AAFM ® - <http://www.aafm.us>

[www.AAFM.de](http://www.AAFM.de) [www.AAFM.ae](http://www.AAFM.ae) [www.AAFM.hk](http://www.AAFM.hk) [www.AAFM.mx](http://www.AAFM.mx)

For over a decade, the US offices for the AAFM have protected members worldwide by offering authentic certification direct from the USA. For official certification and member documents, documents must be issued from the Founding USA offices. If you have received a certificate from anybody or anywhere offshore, it is NOT a recognized AAFM ® Certification in the USA, EU, Singapore, India, Africa, or China.

To request official AAFM ® Certification documents that have the signature of the Registered Agent who is a Notary public, please make your petition and payment here: <http://aafm.us/renew.html>

Many thanks and kind regards, AAFM ® Legal Offices USA  
[www.AAFM.us](http://www.AAFM.us) & [www.AAFMinstitute.com](http://www.AAFMinstitute.com)

## 2) AAFM ® Advisory Council and Certification Standards Board for 2012 - Global Standards Governing Board - NEW Leadership Advisory Appointments

Congratulations to our new AAFM ® International Board and global leadership Presidential Advisory team: For over a Decade, the AAFM ® Board has maintained strong governance, ethics guidelines, codes of conduct, and an international mission. These advisors assist the CEO with insights for affairs in various countries outside of the United States.

- Professor Dr. Roberto J. Santillán Salgado - Master of Science in Finance Program at EGADE-ITESM, Monterrey Campus - Founder AAFM ® Latin South America <http://www.AAFMLA.com>
- Prof. George S Mentz, JD, MBA, CWM® – AAFM CEO USA – Board of Standards – Lic. Counselor of Law and Notary Public\*\*\* State Federal USA <http://www.AAFM.us>
- Carl Thong, MBA, CWM ®, MFP – AAFM ® Asia (President of Asia Standards and Accreditation) - Founder AAFM ® Asia Chapter & Training [www.AAFMASIA.com](http://www.AAFMASIA.com)
- <http://www.AAFMGcc.com> \* [www.AAFM.ae](http://www.AAFM.ae)
- Dr. Ishaq Shafiq – PhD, MFP, ChE – AAFM ® Global Advisor – USA and ACCE Economists – Quantum Consultants USA. Royal Society of Fellows Alliance <http://www.AAFMAfrica.com>
- Dr. Cornell Collins, PhD, MPM, CIPM, BCSH, CPM, CHt. – Bahamas, India and Canada – Global Advisor AAFM® and AAPM® - India, Canada, Bahamas <http://www.AAFM.co>
- Prof. Deepak Jain, CWM, CFP - India Standards Certification Advisory Council [www.AAFMIndia.com](http://www.AAFMIndia.com)
- Prof. Henry Ong, CWM - Philippines Standards Certification Advisory Council [www.AAFMphilippines.org](http://www.AAFMphilippines.org)
- George J. Anastasopoulos, PhD - Greece and Europe - Certification Standards [www.AAFM.de](http://www.AAFM.de)

\*The Board is Responsible of the Governance of Standards in Certification. For over a decade, AAFM has been the global leader in accreditation education standards. The actual entity management of AAFM is regulated by law and statutes.



### **3) AAFM ® ReBrands Globally to the “AAFM ® Global International Board of Standards and Accreditation Council”**

With more than 99% of our members and affiliates living and working internationally, the Founders USA AAFM Board of Standards have made the decision to go truly GLOBAL.

As one of our valued members, the board wanted to inform you personally of these exciting changes.

Further, we have reached diplomatic agreements with the China Council

<http://www.aafmasia.com>

The Arab Academy which is United Nations Recognized <http://www.aafmgcc.com>

The India Institute <http://www.AAFM.in>

The Latin American Capitulo <http://www.AAFM.mx>

<http://www.aafmafrica.com> The African Economists Association

The China Council GBR <http://www.aafmchina.org>, the Asia Standards Board, and we have new offices in the Philippines.

We also still maintain our alliance recognition with the Royal Society, the LLM Law School Program, and many other associations while maintaining memberships with: AACSB, ACBSP, ICE, NOCA, ICBE, NBEA, AABFS, and ANSI.

Attend our Accredited Law School Program here: <http://www.llmprogram.org/aafm.html>

To coincide with this re-branding exercise, the AAFM ® has announced the appointment of a highly credentialed Board of Presidential Advisors and launched a brand new website <http://www.aafminstitute.com> and corporate identity.

CEO and Legal Counselor, George Mentz stated, “This is a win-win for our growing membership in India, Africa, China, Asia and the EU.



#### **4) EXPANDED GLOBAL RECOGNITION FOR AAFM ® QUALIFICATIONS**

**The AAFM ® International Board is recognized by Several distinguished US and International bodies such as: ACBSP Accreditation Council, ANSI, ICE, NOCA, ISBE, NBEA & more...**

##### **IMPROVED GLOBAL RECOGNITION FOR AAFM ® QUALIFICATIONS**

The AAFM ® Academy of Financial Management (International Board of Standards) and its membership has been recognized by several very distinguished US-based bodies.

The American National Standards Institute ([www.ansi.org](http://www.ansi.org)) is the US institute that oversees the creation, promulgation and use of thousands of norms and guidelines that directly impact businesses in nearly every sector. ANSI is also actively engaged in accrediting programs that assess conformance to standard. The AAFM ® International Board of Standards was last year officially made a member of ANSI, ICE, NOCA, NBEA, and the ISBE and we are proud to add global recognition to our growing international credibility.

The National Organization for Competency Assurance (NOCA) is a non-profit, 501(c)(3) organization dedicated to providing educational, networking and advocacy resources for the credentialing community. NOCA's accrediting body, the National Commission for Certifying Agencies (NCCA), evaluates certification organization for compliance with the NCCA Standards for the Accreditation of Certification Programs. AAFM ® is pleased to have been awarded membership status with NOCA giving our members even more recognition in the critical USA marketplace. The AAFM ® is also recognized by the ACBSP accreditation agency and the Arab Academy of Banking and Finance via articulation alliance and AAFM ® is also recognized by the NBEA, ICBE, RSOF Royal Society, ISOFP, Global Leaders, ITESM, EGADE, and many others.

George Mentz, AAFM ® International's Founder and Charter Member of the Board commented that "the AAFM ® Academy of Financial Management continues raise the bar. We are the first to require government accredited education and the 6 key standards for certification of: Education, Ethics, Continuing Education, Assessment, Degree, and Experience. The NOCA, ANSI, Arab Academy, and India Institute recognition is just another example of how the Board is working to improve the branding of AAFM ® and the credibility of our Certifications and Charter Designations in the marketplace..."

More information is available through [info@aafm.us](mailto:info@aafm.us)

<http://www.AAFM.us> Attend our Approved Law School Program

<http://www.lmprogram.org/aafm.html>





**5) Key certifications from AAFM ® [www.AAFM.us](http://www.AAFM.us) have BEEN Featured and listed in the Forbes and now the Investopedia Finance Dictionary and Career One Stop - Dept of Labor.**

See AAFM ® : <http://www.investopedia.com/terms/a/american-academy-of-financial-management.asp>

Some of our AAFM ® Certifications that have received Global Recognition in the Official Dictionary are:

- 1) CWM ® Chartered Wealth Manager [ [www.AAFM.us](http://www.AAFM.us)]  
<http://www.investopedia.com/terms/c/chartered-wealth-manager.asp>
- 2) CAM © Chartered Asset Manager [ [www.AAFM.us](http://www.AAFM.us)]  
<http://www.investopedia.com/terms/c/chartered-asset-manager.asp>
- 3) CPM © Chartered Portfolio Manager [ [www.AAFM.us](http://www.AAFM.us)]  
<http://www.investopedia.com/terms/c/chartered-portfolio-manager-cpm.asp>
- 4) CTEP © Chartered Trust and Estate Planner [ [www.AAFM.us](http://www.AAFM.us)]  
<http://www.investopedia.com/terms/c/chartered-trust-and-estate-planner.asp>
- 5) CAPA © Certified Asset Protection Analyst [ [www.AAFM.us](http://www.AAFM.us)]  
<http://www.investopedia.com/terms/c/capa.asp>
- 6) CMA © Chartered Market Analyst [ [www.AAFM.us](http://www.AAFM.us)]  
<http://www.investopedia.com/terms/c/chartered-market-analyst.asp>



## Career List - US Department of Labor Certification Reference List

1. [Certified Chartered Wealth Manager](#)
2. [Chartered Certified Asset Manager](#)
3. [Certified Chartered Portfolio Manager](#)
4. [Chartered Certified Risk Analyst](#)
5. [Chartered Trust and Estate Planner](#)
6. [Chartered Market Analyst](#)
7. [Chartered Compliance Analyst](#)
8. [Master Financial Planner](#)
9. [Master Project Manager](#)
10. [Accredited Financial Analyst](#)
11. [Accredited Management Accountant](#)
12. [Certified International Tax Analyst](#)
13. [Certified International Project Manager](#)

Accredited Programs - Please consider attending our ONLINE Certification Program which is run by the Accredited Law School in San Diego

<http://www.llmprogram.org/aafm.html>





## **2) AAFM ® Awarded US Federal Government Trademarks and Copyrights for Academy of Financial Management, CWM® and various other Certification Marks and Programs in USA, CHINA and Singapore**

AAFM ®Awarded Federal Government Trademark for CWM® and Awarded International Copyrights © for all Certification Programs and has received Chinese and Singapore Trademarks for several programs.

1. <http://tarr.uspto.gov/servlet/tarr?regser=serial&entry=77714915>
2. <http://tarr.uspto.gov/servlet/tarr?regser=serial&entry=77694098>
3. <http://www.copyright.gov>

**Wall Street Journal recognizes The AAFM ® Board of Standards Certifications and our accredited educational requirements. WSJ references our Double Accredited programs.**

The AAFM ® and its accredited educational requirements have been published by the Wall Street Journal. The Wall Street Journal refers to the AAFM ® certifications as backed by Double Accredited education and also as "FINRA Monitored". Double accreditation is the highest calibre for business schools in the United States such as ACBSP and AACSB accredited programs of which the AAFM official recognizes these accreditation agencies.

<http://aafm.us/wallstreetjournal.html>



### **3) AAFM ® International Speakers Experts Bureau - International Law Faculty Professors**

AAFM ® Approved Certified Trainers in Wealth Management, Tax, Compliance, Risk, International Investing, and Trusts. These professors are part of the AAFM Alliance with the Diamond Graduate Law Program and the Royal Society of Fellows under the recommendation of Prof. Byrnes and Prof. Mentz.

These professors conduct international law, tax, finance and risk courses that are approved for AAFM ® Certification Training. <http://aafm.us/speakers.html>

"The Most Highly Credentialed Group of Speakers on Earth"™

### **4) To Renew Your Certification Receive Updated AAFM ® Intl. Certification Documents, visit [www.AAFM.us/renew.html](http://www.AAFM.us/renew.html)**

Renew with the Board of Standards - [Click Here](#)

To Renew your certification documents and receive authentic charter certifications, please visit this member webpage. <http://aafm.us/renew.html> In this way, your name can be updated in our Global Certification Verification Database. <http://www.internationalboardofstandards.com>

Seasons Greetings,

AAFM ® Global - International Board of Standards and Accreditation Council



## **5) Global Board Meetings in New York and California - Moving Ahead Globally New Chapters Advisory Groups in 20 countries.**

Global Board Meetings in New York and California - positive outcomes for international membership members

All,

We had the Advisory Board meeting in San Diego and had attendance from all over the globe. The meeting was very positive and upbeat, with lots of focus on certification benefits and such.

Several issues were key:

- 1) Expanding our Global Articulation Alliances with Accredited Law Schools and Accredited Business Schools Worldwide. <http://www.aafm.us/recognition.html>
- 2) Continue to expand the AAFM @ Certification Recognition <http://www.aafm.us/recognition.html>
- 3) Mandate Graduate Education as a path to Certification
- 4) Enforce our 6 directives of: Government Recognized Education, Experience, Assessment, Continuing Education and Ethics
- 5) Expand member tools: <http://www.aafm.efinancialcareers.com>
- 6) Expand governmental recognitions in US, EU, CHINA and India.
- 7) We chartered new representative offices in the Bahamas, Delhi India, Ghana, Kenya, Philippines, Jordan, Saudi Arabia, London, Scotland, Peru, Bolivia, Columbia, Mexico, Chile, the Arab League nations, and Spain.

Working hard to provide real benefits to our global membership.

Kind Regards, George

George Mentz, JD, MBA, CWM ®  
<http://www.AAFM.us/mentz.html>



## **6) AAFM ® works again this year with the United Nations and the US Department of Labor**

AAFM ® works again this year with the United Nations and the US Department of Labor to help people with jobs and career information. AAFM ® also consults with the Chinese Government to expand standards in certification education.

<http://www.aafm.us>

<http://www.aafm.efinancialcareers.com>

## **7) AAFM ® Compliance Standards Featured in Benzinga Media which References the AAFM ® Certification Graduate Educational Requirements.**

A new Article by Joe Young at Benziga discusses the importance of standards in Certification.

Benziga quotes the AAFM mandates of: accredited degrees, licenses, or masters degrees from government-recognized or accredited programs or educational institutions with concentrations in Finance, Investments, Securities, Economics, or Accounting. These requirements make individuals eligible for Graduate Professional Designation.

The AAFM ® Global Academy awards several key designations, including the CAM (chartered asset manager), CMA (chartered market analyst), CPM (chartered portfolio manager), CTEP (chartered trust and estate planner) and CWM ® (Chartered Wealth Manager).

Read more: <http://www.benzinga.com/general/10/10/532356/be-wary-of-your-financial-advisors-credentials#ixzz18N381Xdm>



## **8) AAFM ® and The ACBSP work directly for Certification Standards in Higher Education. ACBSP - Accreditation Council for Business Schools and Programs**

The ACBSP Features AAFM ® Programs again this year. The degree programs and courses from the ACBSP Double Accredited Business schools around the world will continue to count toward AAFM Certification. The AAFM ® is the first in the world to integrate accredited education and assessment into certification standards directly.

## **9) New Offices in India, Latin America, Asia, EU, Africa & more.**

[www.AAFMAsia.com](http://www.AAFMAsia.com) – The Lead AAFM ® Educational Representative in Asia

[www.AAFMChina.org](http://www.AAFMChina.org) – The Lead AAFM ® Educational Representative in China

[www.AAFMIndia.com](http://www.AAFMIndia.com) – The Lead AAFM ® Educational Representative

[www.AAFMAfrica.com](http://www.AAFMAfrica.com) – The Lead ® Educational Representative in Africa

[www.AAFMGCC.com](http://www.AAFMGCC.com) – The USA Controlled Certification Standards Offices in Arabia. The AAFM ® Board has Full recognition from the UN Recognized Arab Academy.

[www.AAFMPhilippines.org](http://www.AAFMPhilippines.org) - New leadership in the Philippines

[www.AAFM.org.UK](http://www.AAFM.org.UK) - London Chapter

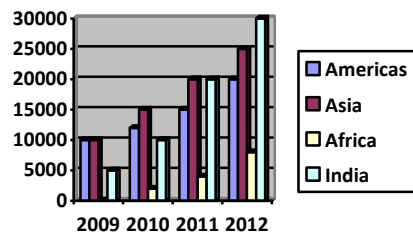
[www.AAFM.hk](http://www.AAFM.hk) - Hong Kong Chapter

[www.AAFM.ae](http://www.AAFM.ae) - Dubai Chapter

## 10) The AAFM ® Board has Full recognition from the UN Recognized Arab Academy.

The The AAFM ® Board entered a diplomatic agreement so that all AAFM ® and AAPM Certifications would be recognized in the 22 States of the Arab League.

## 11) The AAFM ® Welcomes 10,000 new members from over 100 countries.



## 12) AAFM ® Hosts 2 International Conferences and several online certification programs this Year.

The AAFM ® American Academy of Financial Management ® is an independent worldwide Board of Standards and Accreditation Council for management professionals.

- AAFM ® Events - <http://aafm.us/events.html>
- AAFM ® [China Conference Success - November 2010](#)
- AAFM ® [Latin American AAFM Conference - 2012](#)



### **13) AAFM and the Diamond TJSL Graduate Law School Program create Global Alliances**

The AAFM ® offers online graduate legal education for certifications in conjunction with Accredited Law School TJSL. AAFM is the first in the world to raise standards to the post-doctorate graduate level. <http://llmprogram.tjssl.edu>

### **15) AAFM Hosts Conferences Worldwide through Alliances**

- Marcus Evans
- Opal Conferences
- Dozens of others

### **16) AAFM LinkedIn Networks grow globally**

[AAFM ® USA Board Linked Network](http://www.linkedin.com/groupRegistration?gid=1910939) for exclusive news, views, articles, research, and jobs...  
<http://www.linkedin.com/groupRegistration?gid=1910939>

[AAFM ® International Financial Management LinkedIn Network](http://www.linkedin.com/groupRegistration?gid=959) for exclusive news, views, articles, research, and jobs... <http://www.linkedin.com/groupRegistration?gid=959>

### **17) AAFM Consults with UN Research**

AAFM Consults with UNITAR - The United Nations Institute for Training and Research - Dr. Mentz provides free educational and training materials to select UNITAR offices for use in training people in underserved regions of the world.





**14) Notice to Members - Brett King Resigned and Quit his job & position and has no rights to use any AAFM® Board's intellectual property. Geoffrey Baring and Brett King were let go for incompetence. All authentic Certifications must be issued from the AAFM ® USA offices. There are no exceptions - March 2009 - While Mr. King pleaded to come back, he was rejected by the global membership's leadership.**

Dear AAFM® Global International Members

Legal Notice - For over a decade, The AAFM® Board of Standards and our accreditation council has been the official certification body of the Academy Globally. All authentic and notarized Certifications must be issued from the AAFM ® USA offices. There are no exceptions.

In March of 2009, Brett King quit and resigned from his Training Position in Dubai and resigned any link to the AAFM ® Brand . We were sad to see Brett Quit and Resign in Writing. The AAFM ® Board then closed the offshore training offices in Dubai UAE and terminated the license to any offshore activity in connection to Mr. King or his unauthorized certificate printing. If anybody needs a copy of Brett's Resignation letter, we can forward this sad news along to anyone who needs it. Mr. King also signed a contract and confession in the United States where Mr. King is forbidden from using any of the AAFM Intellectual property or selling any similar goods.

Mr. King quit and was legally terminated from the training office after he quit in march of 2009. King's only claim or connection to the USA charter-founding offices was the "previously recognized" training office in Dubai of which Mr. King Resigned his position in writing. When Mr. King QUIT, he terminated all legal connection between himself and the Global AAFM organization, but his Intellectual Property Confession Contract survives. Mr. King's termination and resignation was 100% complete because he resigned all legal association to the USA Founding Certifying Board. There is no legal link between Mr. King and anybody. Any false claim by Mr. King is completely rejected and flawed in international contracts law or international agency law because he quit in writing. Further, Mr. King signed an IP Protection Agreement i.e "A legal Confession", that he has no rights whatsoever to any AAFM IP, copyrights or trademarks. Mr. King was never in any Founding Board leadership position or never a director of the US founding company, and Mr. King was warned and notified repeatedly that he had Zero rights to our AAFM intellectual property. To make things worse, the IAFM was created by AAFM Leadership in 2004 without Mr. Kings knowledge because he was not part of the brand leadership team.

Mr. King is free to work and we wish him well with his book BUNK 2.0, but Phishing, Fraud, Counterfeiting and Identity Theft are illegal in most every country, and we again plead with Mr. King to cease selling unauthorized diplomas to people in Asia, Arabia, Africa and India. We wish Mr. King the best and we were sad to see him terminate his involvement with our AAFM International Company. Ignore any invoices or bills sent by Mr. King or Mr. Baring from China or Australia.



## 17) AAFM LinkedIn Group Returned.

AAFM LinkedIn Group returned to AAFM USA after being stolen by Brett King and Geoff Baring after they quit. LinkedIn's Legal team rejected Brett King and Geoff Baring's pleas to keep the stolen group in spite of all of the evidence that the group was established for AAFM under George Mentz's leadership.

<http://www.linkedin.com/groupRegistration?gid=959>

## 17) AAFM programs and curriculums copyrighted for worldwide protection.

[www.AAFM.us/curriculums.html](http://www.AAFM.us/curriculums.html) Professional Development Programs

To contact AAFM, please write to the General Counsel's office.

For all Legal Correspondence AAFM ® Legal Offices

Attention: Counselor G. Mentz, JD, MBA - Attorney at Law USA

1670-F East Cheyenne Mtn. Blvd.; Box #293 Colorado Springs, CO 80906 USA

504-495-1748 Fax: 419-828-4923 CONTACT LEGAL [legal@aafm.us](mailto:legal@aafm.us)



Going Global Every Day - Outreach to Fortune Companies, Charity, and Global NGOs